



Form 45-106F1
Report of Exempt Distribution

Except in British Columbia, this is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution. In British Columbia, the required form is Form 45-106F6.

Issuer/underwriter information

Item 1: State the full name of the issuer of the security distributed and the address and telephone number of its head office.

Prescient Mining Corp.
Suite 507 - 700 West Pender Street
Vancouver, B.C., V6C 1G8
Tel: 604 669 9788

Handwritten signature/initials

Item 2: State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

This issuer is a reporting issuer in British Columbia, Alberta, Ontario and Quebec.

Item 3: Indicate the industry of the issuer by checking the appropriate box next to one of the industries listed below.

- Industry selection boxes: Bio-tech, Financial Services, investment companies and funds, mortgage investment companies, Forestry, Hi-tech, Industrial, Mining, exploration/development, production, Oil and gas, Real estate, Utilities, Other (describe)



RECORDS
AUG 21 2012

Details of distribution

Item 4: Complete Schedule I to this report. Schedule I is designed to assist in completing the remainder of this report.

Item 5: State the distribution date.

July 30, 2012

Item 6: For each security distributed:

- (a) describe the type of security: **Common Shares**
- (b) state the total number of securities distributed: **150,000 common shares of the Issuer at a deemed price of \$0.075 per share.**
- (c) state the exemption(s) relied on: **National Instrument 45-106, section 2.13.**

Item 7: Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table, securities issued as payment for commissions or finder's fees disclosed under item 8, below.

Each jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Republic of Seychelles	1	\$0.075	\$11,250
Total number of Purchasers	1		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$11,250

Note 1: If securities are issued at different prices list the highest and lowest price the securities were sold for.

Commissions and finder's fees

Item 8: Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

If the securities being issued as compensation are or include convertible securities, such as warrants or options, please add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Compensation paid or to be paid (cash and/or securities)				Total dollar value of compensation (Canadian \$)
	Cash (Canadian \$)	Securities			
		Number and type of securities issued	Price per security	Exemption relied on and date of distribution	
N/A					

Item 9: If a distribution is made in Ontario, please include the attached “Authorization of Indirect Collection of Personal Information for Distributions in Ontario”. The “Authorization of Indirect Collection of Personal Information for Distributions in Ontario” is only required to be filed with the Ontario Securities Commission. **N/A**

Certificate

On behalf of the Prescient Mining Corp., I certify that the statements made in this report are true.

Date: August 8, 2012

Prescient Mining Corp.

Name of [issuer/underwriter] (please print)

Nilda Rivera, CFO, 604 669 9788 x 115

Print name, title and telephone number of person signing

"Nilda Rivera"

Signature

Instruction

The person filing the form must complete the bracketed information by deleting the inappropriate word.

Item 10: State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

Kelsey Ngai, *Executive Assistant*, 604 669 9788 x 101

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Authorization of Indirect Collection of Personal Information for Distributions in Ontario

The attached Schedule I contains personal information of purchasers and details of the distribution(s). The issuer/underwriter hereby confirms that each purchaser listed in Schedule I of this report who is resident in Ontario

- (a) has been notified by the issuer/underwriter
 - (i) of the delivery to the Ontario Securities Commission of the information pertaining to the person as set out in Schedule I,
 - (ii) that this information is being collected indirectly by the Ontario Securities Commission under the authority granted to it in securities legislation,
 - (iii) that this information is being collected for the purposes of the administration and enforcement of the securities legislation of Ontario, and
 - (iv) of the title, business address and business telephone number of the public official in Ontario, as set out in this report, who can answer questions about the Ontario Securities Commission's indirect collection of the information, and
- (b) has authorized the indirect collection of the information by the Ontario Securities Commission.

Schedule I

Complete the following table.

For reports filed under sub-section 6.1(1)(j) (TSX Venture Exchange offering) of National Instrument 45-106 the following table only needs to list the total number of purchasers by jurisdiction instead of including the name, residential address and telephone number of each purchaser.

Do not include in this table, securities issued as payment of commissions or finder's fees disclosed under item 8 of this report.

The information in this schedule will not be placed on the public file of any securities regulatory authority or, where applicable, regulator. However, freedom of information legislation in certain jurisdictions may require the securities regulatory authority or, where applicable, regulator to make this information available if requested.

Full name, residential address and telephone number of purchaser	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution
Geomode Mineral Exploration Ltd. Suite 13 – Oliaji Trade Centre Francis Rachel Street Victoria Mahe/Seychelles Belkis Reyes, <i>President</i>	150,000 Common Shares	\$11,250	National Instrument 45-106, section 2.13	July 30, 2012

Thank you! Your form and the following attachments 45-106_Schedule_I_Ontario.xls, , You must attach Commissions and Finders Fees file before submitting the form have been submitted! Please print and save a copy of this receipt, the Form and attachments for your records.

Submission ID number is EDR1407280806-719, submitted date and time: 2014-08-05 19:20:16.553

**FORM 45-106F1
REPORT OF EXEMPT DISTRIBUTION**

Issuer Information

Item 1: State the full name of the issuer of the security distributed and the address and telephone number of its head office. Include the former name of the issuer if its name has changed since last report. If an underwriter is completing this form, also state the full name of the underwriter and the address and telephone number of the head office of the underwriter.

Who is completing the form? * Issuer Underwriter

Issuer Full Name * Former "Issuer Full Name" if changed since last report

Prescient Mining Corp.

Head Office Address Information

Street Address * Phone Number *
507-700 West Pender St., Vancouver, BC, Canada, V6C 1G8V6C 6046699788 ext.101

City * Province/Territory/Other * Postal/Zip Code * Country *
Vancouver British Columbia V6C 1G8 Canada

Underwriter Name

Underwriter Head Office Address Information

Street Address Phone Number

City Province/Territory/Other Postal/Zip Code Country

Item 2: State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

Reporting Issuer? * Yes No

Reporting Jurisdictions * Select All

<input checked="" type="checkbox"/> Alberta	<input type="checkbox"/> New Brunswick	<input type="checkbox"/> Nova Scotia	<input type="checkbox"/> Prince Edward Island	<input type="checkbox"/> Yukon
<input checked="" type="checkbox"/> British Columbia	<input type="checkbox"/> Newfoundland and Labrador	<input type="checkbox"/> Nunavut	<input checked="" type="checkbox"/> Quebec	
<input type="checkbox"/> Manitoba	<input type="checkbox"/> Northwest Territories	<input checked="" type="checkbox"/> Ontario	<input type="checkbox"/> Saskatchewan	

Item 3: Indicate the industry of the issuer by checking the appropriate box next to one of the industries listed. *

<input type="checkbox"/> Bio-tech	<input checked="" type="checkbox"/> Mining - exploration/development
<input type="checkbox"/> Financial Services - investment companies and funds	<input type="checkbox"/> Mining - production
<input type="checkbox"/> Financial Services - mortgage investment companies	<input type="checkbox"/> Oil and Gas
<input type="checkbox"/> Forestry	<input type="checkbox"/> Real estate
<input type="checkbox"/> Hi-tech	<input type="checkbox"/> Utilities
<input type="checkbox"/> Industrial	<input type="checkbox"/> Other (describe)

Details of distribution

Item 4: Complete Schedule I to this report. Schedule I is designed to assist in completing the remainder of this report. *

[Attach the completed Excel file here](#)

[45-106_Schedule_I_Ontario.xls](#) 1,720 KB

To attach Schedule I, you must save a copy of it on your computer before uploading.

Date Format: MM/DD/YYYY

Item 5: State the distribution date. If the report is being filed for securities distributed on more than one distribution date, state all distribution dates.

* First Distribution Date	07/14/2014
Other Distribution Date(s)	

Item 6: For each security distributed:

a) describe the type of security * Debt Securities Equity and Other Securities Derivatives

Common shares

b) state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date

Total number of securities distributed *	<input type="checkbox"/> Convertible	<input type="checkbox"/> Exchangeable	Expiry Date	Exercise Price
6,500,000				

Other Terms

Underlying security Debt Securities Equity and Other Securities Derivatives

- c) State the exemption(s) relied on. *
- 45-106-2.3 [Accredited investor]
 - 45-106-2.5 [Family, friends and business associates - except in Ontario]
 - 45-106-2.9(1) or (2) [Offering memorandum - except in Ontario]
 - 45-106-2.10 [Minimum amount]
 - 45-106-2.12 [Asset acquisition]
 - 45-106-2.13 [Petroleum, natural gas and mining properties]
 - 45-106-2.14 [Securities for debt]
 - 45-106-2.30 [Isolated distribution by issuer]
 - 45-106-5.2 [TSX Venture Exchange offering - except in Ontario]

If an offering memorandum is provided to a prospective purchaser, you are requested to attach an electronic version of the offering memorandum (see section 5.4 of OSC Rule 45-501 - Ontario Prospectus and Registration Exemptions)

Check this box if the current version of the offering memorandum relating to this distribution has previously been filed with the OSC and provide the date it was filed. Date

Add
Del

Details of distribution

Item 7: Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table, securities issued as payment for commissions or finder's fees disclosed under item 8, below.

Each jurisdiction where purchasers reside*	Number of purchasers *	Price per security ¹ *		Total dollar value raised from * purchasers in the jurisdiction (Canadian \$)
		(Canadian \$) Low	High	
British Columbia	24	\$ 0.1	\$ 0.1	325,000
Country				
Ontario	4	\$ 0.1	\$ 0.1	90,000
Country				
Alberta	4	\$ 0.1	\$ 0.1	175,000
Country				
Quebec	2	\$ 0.1	\$ 0.1	50,000
Country				
Other	1	\$ 0.1	\$ 0.1	10,000
Thailand				

Total number of purchasers **35**

**Total dollar value of
distribution in all jurisdictions
(Canadian \$)** **650,000**

Note 1: If securities are issued at different prices list the highest and lowest price the securities were sold for. If securities are issued at the same price, list that price under both "Low" and "High".

Commissions and finder's fees

Item 8: Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

Alternatively, you may provide the same information by completing and uploading the commissions and finder's fee template found at the beginning of the Form.

Not applicable Attach Excel File

If the securities being issued as compensation are or include convertible securities, such as warrants or options, please add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted. Add footnote

<input type="checkbox"/> Individual		<input checked="" type="checkbox"/> Firm *		
First Name	Last Name	Firm Name *		
Kent	Robertson	Canaccord Genuity Corp.		
Street Address *	City *	Province/Territory/Other *		
2200-609 Granville Street	Vancouver	British Columbia		
Postal/Zip Code *	Country *			
V7Y 1H2	Canada			
<input checked="" type="checkbox"/> Cash	<input type="checkbox"/> Securities *	Cash (Canadian \$) *		
		52,000		
Number of securities issued	Type of securities issued	Price per security	Exemption relied on	Date of distribution
520,000	Warrants	0.1	06-2.3 [Accredited inve:	07/14/2014
Total dollar value of compensation (Canadian \$). Total dollar value should include the value of any securities and cash added together. *				
			52,000	

Authorization of Indirect Collection of Personal Information for Distributions in Ontario

Item 9: If a distribution is made in Ontario, please include the attached "Authorization of Indirect Collection of Personal Information for Distributions in Ontario." The "Authorization of Indirect Collection of Personal Information for Distributions in Ontario" is only required to be filed with the Ontario Securities Commission.

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authorities or, where applicable, the regulators under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or, where applicable, the regulator in the jurisdiction(s) where the form is filed, at the address(es) listed at the end of this report.

Authorization of Indirect Collection of Personal Information for Distributions in Ontario

The attached Schedule I contains personal information of purchasers and details of the distribution(s). The issuer/underwriter hereby confirms that each purchaser listed in Schedule I of this report who is resident in Ontario

- (a) has been notified by the issuer/underwriter
 - (i) of the delivery to the Ontario Securities Commission of the information pertaining to the person as set out in Schedule I,
 - (ii) that this information is being collected indirectly by the Ontario Securities Commission under the authority granted to it in securities legislation,
 - (iii) that this information is being collected for the purposes of the administration and enforcement of the securities legislation of Ontario, and
 - (iv) of the title, business address and business telephone number of the public official in Ontario, as set out in this report, who can answer questions about the Ontario Securities Commission's indirect collection of the information, and
- (b) has authorized the indirect collection of the information by the Ontario Securities Commission.

The issuer/underwriter confirms the above

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: * July 23, 2014

Prescient Mining Corp.

Name of the issuer (please print) *

Nilda Rivera CFO 6046699788 ext. 115
(name) * (title) * (phone number) *

Nilda Rivera

Signature *

I have been authorized to submit this form on behalf of the person signing the form

Print name and title the person submitting the form

Nilda Rivera CFO
(name) * (title) *

Item 10: State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

Same as above

Name *	Title *	Phone Number *
Nilda Rivera	CFO	6046699788 ext. 115

If available, you are requested to provide the Company Name and E-mail address of the person named above.

Company Name	E-mail
Prescient Mining Corp.	nrivera@mosamventures.com

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Certificate

Schedule I

Issuer/ Underwriter Name		Prescient Mining Corp.															
Purchaser Information												Number and type of securities purchased			Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (enter yyyy-mm-dd)
Individual	First Name (Company Name)	Last Name	Address of Purchaser	Telephone Number of Purchaser	Province	Country	Number	Type	If Type is Notes or Other [describe]								
	s.21 Personal privacy											25,000	Common Shares	N/A	2,500.00	s.21 Personal privacy	07/14/2014
	s.21 Personal privacy											50,000	Common Shares	N/A	5,000.00		07/14/2014
	s.21 Personal privacy											150,000	Common Shares	N/A	15,000.00		07/14/2014
	s.21 Personal privacy											25,000	Common Shares	N/A	2,500.00		07/14/2014
	s.21 Personal privacy											100,000	Common Shares	N/A	10,000.00		07/14/2014
	s.21 Personal privacy											100,000	Common Shares	N/A	10,000.00		07/14/2014
	s.21 Personal privacy											380,000	Common Shares	N/A	38,000.00		07/14/2014
	s.21 Personal privacy											250,000	Common Shares	N/A	25,000.00		07/14/2014
	s.21 Personal privacy											25,000	Common Shares	N/A	2,500.00		07/14/2014
	s.21 Personal privacy											60,000	Common Shares	N/A	6,000.00		07/14/2014
	s.21 Personal privacy											200,000	Common Shares	N/A	20,000.00		07/14/2014
	s.21 Personal privacy											300,000	Common Shares	N/A	30,000.00		07/14/2014
	s.21 Personal privacy											50,000	Common Shares	N/A	5,000.00		07/14/2014
	s.21 Personal privacy											450,000	Common Shares	N/A	45,000.00		07/14/2014
	s.21 Personal privacy											30,000	Common Shares	N/A	3,000.00		07/14/2014
	s.21 Personal privacy											310,000	Common Shares	N/A	31,000.00		07/14/2014
	s.21 Personal privacy											100,000	Common Shares	N/A	10,000.00		07/14/2014
	s.21 Personal privacy											100,000	Common Shares	N/A	10,000.00		07/14/2014
	s.21 Personal privacy											250,000	Common Shares	N/A	25,000.00		07/14/2014
	s.21 Personal privacy											100,000	Common Shares	N/A	10,000.00		07/14/2014
	s.21 Personal privacy											200,000	Common Shares	N/A	20,000.00	07/14/2014	
	s.21 Personal privacy											500,000	Common Shares	N/A	50,000.00	07/14/2014	
	s.21 Personal privacy											250,000	Common Shares	N/A	25,000.00	07/14/2014	
	s.21 Personal privacy											30,000	Common Shares	N/A	3,000.00	07/14/2014	
	s.21 Personal privacy											150,000	Common Shares	N/A	15,000.00	07/14/2014	
	s.21 Personal privacy											250,000	Common Shares	N/A	25,000.00	07/14/2014	
	s.21 Personal privacy											200,000	Common Shares	N/A	20,000.00	07/14/2014	
	s.21 Personal privacy											50,000	Common Shares	N/A	5,000.00	07/14/2014	
	s.21 Personal privacy											250,000	Common Shares	N/A	25,000.00	07/14/2014	
	s.21 Personal privacy											250,000	Common Shares	N/A	25,000.00	07/14/2014	

Thank you! Your form and the following attachments 45-106Schedule_I_Ontario.xls, , You must attach Commissions and Finders Fees file before submitting the form have been submitted! Please print and save a copy of this receipt, the Form and attachments for your records.

Submission ID number is EDR1409681685-601, submitted date and time: 2014-09-02 14:14:48.382

**FORM 45-106F1
REPORT OF EXEMPT DISTRIBUTION**

Issuer Information

Item 1: State the full name of the issuer of the security distributed and the address and telephone number of its head office. Include the former name of the issuer if its name has changed since last report. If an underwriter is completing this form, also state the full name of the underwriter and the address and telephone number of the head office of the underwriter.

Who is completing the form? * Issuer Underwriter

Issuer Full Name * Former "Issuer Full Name" if changed since last report

Prescient Mining Corp.	
------------------------	--

Head Office Address Information

Street Address *	Phone Number *		
507 - 700 West Pender Street	6046699788		
City *	Province/Territory/Other *	Postal/Zip Code *	Country *
Vancouver	British Columbia	V6C 1G8	Canada

Underwriter Name

Underwriter Head Office Address Information

Street Address	Phone Number		
City	Province/Territory/Other	Postal/Zip Code	Country

Item 2: State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

Reporting Issuer? *	Reporting Jurisdictions *	Select All			
<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<input checked="" type="checkbox"/> Alberta	<input type="checkbox"/>			
	<input checked="" type="checkbox"/> British Columbia	<input type="checkbox"/> New Brunswick	<input type="checkbox"/> Nova Scotia	<input type="checkbox"/> Prince Edward Island	<input type="checkbox"/> Yukon
	<input type="checkbox"/> Manitoba	<input type="checkbox"/> Newfoundland and Labrador	<input type="checkbox"/> Nunavut	<input checked="" type="checkbox"/> Quebec	
		<input type="checkbox"/> Northwest Territories	<input checked="" type="checkbox"/> Ontario	<input type="checkbox"/> Saskatchewan	

Item 3: Indicate the industry of the issuer by checking the appropriate box next to one of the industries listed. *

<input type="checkbox"/> Bio-tech	<input checked="" type="checkbox"/> Mining - exploration/development
<input type="checkbox"/> Financial Services - investment companies and funds	<input type="checkbox"/> Mining - production
<input type="checkbox"/> Financial Services - mortgage investment companies	<input type="checkbox"/> Oil and Gas
<input type="checkbox"/> Forestry	<input type="checkbox"/> Real estate
<input type="checkbox"/> Hi-tech	<input type="checkbox"/> Utilities
<input type="checkbox"/> Industrial	<input type="checkbox"/> Other (describe)

Details of distribution

Item 4: Complete Schedule I to this report. Schedule I is designed to assist in completing the remainder of this report. *

[Attach the completed Excel file here](#)

[45-106Schedule_I_Ontario.xls](#) 1,724 KB

To attach Schedule I, you must save a copy of it on your computer before uploading.

Date Format: MM/DD/YYYY

Item 5: State the distribution date. If the report is being filed for securities distributed on more than one distribution date, state all distribution dates.

* First Distribution Date	08/22/2014
Other Distribution Date(s)	

Add
Del

Item 6: For each security distributed:

a) describe the type of security * Debt Securities Equity and Other Securities Derivatives

Common shares

b) state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date

Total number of securities distributed *	<input type="checkbox"/> Convertible	<input type="checkbox"/> Exchangeable	Expiry Date	Exercise Price
8,000,000				

Other Terms

Underlying security Debt Securities Equity and Other Securities Derivatives

- c) State the exemption(s) relied on. *
- 45-106-2.3 [Accredited investor]
 - 45-106-2.5 [Family, friends and business associates - except in Ontario]
 - 45-106-2.9(1) or (2) [Offering memorandum - except in Ontario]
 - 45-106-2.10 [Minimum amount]
 - 45-106-2.12 [Asset acquisition]
 - 45-106-2.13 [Petroleum, natural gas and mining properties]
 - 45-106-2.14 [Securities for debt]
 - 45-106-2.30 [Isolated distribution by issuer]
 - 45-106-5.2 [TSX Venture Exchange offering - except in Ontario]

If an offering memorandum is provided to a prospective purchaser, you are requested to attach an electronic version of the offering memorandum (see section 5.4 of OSC Rule 45-501 - Ontario Prospectus and Registration Exemptions)

Check this box if the current version of the offering memorandum relating to this distribution has previously been filed with the OSC and provide the date it was filed. Date

Details of distribution

Item 7: Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table, securities issued as payment for commissions or finder's fees disclosed under item 8, below.

Each jurisdiction where purchasers reside*	Number of purchasers *	Price per security ¹ *		Total dollar value raised from * purchasers in the jurisdiction (Canadian \$)
		(Canadian \$) Low	High	
British Columbia	25	\$ 0.25	\$ 0.25	776,000
Country				
Ontario	1	\$ 0.25	\$ 0.25	14,000
Country				
Alberta	10	\$ 0.25	\$ 0.25	1,066,000
Country				
Manitoba	1	\$ 0.25	\$ 0.25	25,000
Country				
Quebec	4	\$ 0.25	\$ 0.25	36,500
Country				
Saskatchewan	4	\$ 0.25	\$ 0.25	60,000
Country				
Other	1	\$ 0.25	\$ 0.25	7,500
Mexico				
Other	1	\$ 0.25	\$ 0.25	15,000
Monaco				

Total number of purchasers **47**

**Total dollar value of
distribution in all jurisdictions
(Canadian \$)** **2,000,000**

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Not applicable Attach Excel File

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<input type="checkbox"/> Individual		<input checked="" type="checkbox"/> Firm *	
First Name	Last Name	Firm Name *	
		Canaccord Genuity Corp.	
Street Address *	City *	Province/Territory/Other *	
2200-609 Granville Street	Vancouver	British Columbia	
Postal/Zip Code *	Country *		
V7Y 1H2	Canada		
<input checked="" type="checkbox"/> Cash	<input type="checkbox"/> Securities *	Cash (Canadian \$) *	74,000
Number of securities issued	Type of securities issued	Price per security	Exemption relied on
	Select Security Type		Select Exemption
Total dollar value of compensation (Canadian \$). Total dollar value should include the value of any securities and cash added together.			74,000
<input type="checkbox"/> Individual		<input checked="" type="checkbox"/> Firm *	
First Name	Last Name	Firm Name *	
		Hudson Capital Corp.	
Street Address *	City *	Province/Territory/Other *	
38017-968 West King Edward Ave	Vancouver	British Columbia	
Postal/Zip Code *	Country *		
V5Z 4L9	Canada		
<input checked="" type="checkbox"/> Cash	<input type="checkbox"/> Securities *	Cash (Canadian \$) *	20,120
Number of securities issued	Type of securities issued	Price per security	Exemption relied on
	Select Security Type		Select Exemption
Total dollar value of compensation (Canadian \$). Total dollar value should include the value of any securities and cash added together.			20,120
<input type="checkbox"/> Individual		<input checked="" type="checkbox"/> Firm *	
First Name	Last Name	Firm Name *	
		Industrial Alliance Securities Inc.	
Street Address *	City *	Province/Territory/Other *	
3300-666 Burrard Street	Vancouver	British Columbia	
Postal/Zip Code *	Country *		
V6C 2X8	Canada		
<input checked="" type="checkbox"/> Cash	<input type="checkbox"/> Securities *	Cash (Canadian \$) *	4,800
Number of securities issued	Type of securities issued	Price per security	Exemption relied on
	Select Security Type		Select Exemption
Total dollar value of compensation (Canadian \$). Total dollar value should include the value of any securities and cash added together.			4,800

Authorization of Indirect Collection of Personal Information for Distributions in Ontario

Item 9: If a distribution is made in Ontario, please include the attached "Authorization of Indirect Collection of Personal Information for Distributions in Ontario." The "Authorization of Indirect Collection of Personal Information for Distributions in Ontario" is only required to be filed with the Ontario Securities Commission.

Notice - Collection and use of personal information

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If you have any questions about the collection and use of this information, contact the securities regulatory authority or, where applicable, the regulator in the jurisdiction(s) where the form is filed, at the address(es) listed at the end of this report.

Authorization of Indirect Collection of Personal Information for Distributions in Ontario

The attached Schedule I contains personal information of purchasers and details of the distribution(s). The issuer/underwriter hereby confirms that each purchaser listed in Schedule I of this report who is resident in Ontario

- (a) has been notified by the issuer/underwriter
 - (i) of the delivery to the Ontario Securities Commission of the information pertaining to the person as set out in Schedule I,
 - (ii) that this information is being collected indirectly by the Ontario Securities Commission under the authority granted to it in securities legislation,
 - (iii) that this information is being collected for the purposes of the administration and enforcement of the securities legislation of Ontario, and
 - (iv) of the title, business address and business telephone number of the public official in Ontario, as set out in this report, who can answer questions about the Ontario Securities Commission's indirect collection of the information, and
- (b) has authorized the indirect collection of the information by the Ontario Securities Commission.

The issuer/underwriter confirms the above

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: * Sep 2, 2014

Prescient Mining Corp.

Name of the issuer (please print) *

Nilda Rivera CFO 6046699788 ext.115

(name) * (title) * (phone number) *

Nilda Rivera

Signature *

I have been authorized to submit this form on behalf of the person signing the form

Print name and title the person submitting the form

Eva Choi Accountant

(name) * (title) *

Item 10: State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

Same as above

Name *	Title *	Phone Number *

If available, you are requested to provide the Company Name and E-mail address of the person named above.

Company Name	E-mail

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Certificate

Schedule I

Issuer/ Underwriter Name		Purchaser Information					Number and type of securities purchased			Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (enter yyyy-mm-dd)
Individual	First Name (Company Name)	Last Name	Address of Purchaser	Telephone Number of Purchaser	Province	Country	Number	Type	If Type is Notes or Other (describe)			
	Canadian Financial Press Inc.		150-666 Burrard Street, Vancouver, BC V6C 2X8	1-800-574-0901	British Columbia	Canada	200,000	Common Shares	N/A	50,000.00	National Instrument 45-106 s.2.3 s.21 Personal privacy	2014-08-22
							100,000	Common Shares	N/A	25,000.00		2014-08-22
							40,000	Common Shares	N/A	10,000.00		2014-08-22
							24,000	Common Shares	N/A	6,000.00		2014-08-22
							40,000	Common Shares	N/A	10,000.00		2014-08-22
							100,000	Common Shares	N/A	25,000.00		2014-08-22
							800,000	Common Shares	N/A	200,000.00		2014-08-22
							1,200,000	Common Shares	N/A	300,000.00	2014-08-22	
							80,000	Common Shares	N/A	20,000.00	2014-08-22	
	High Beam Investments Ltd.		13256 W 37th Ave., Vancouver, BC	604-808-8498	British Columbia	Canada	40,000	Common Shares	N/A	10,000.00	National Instrument 45-106 s.2.3 s.21 Personal privacy	2014-08-22
							40,000	Common Shares	N/A	10,000.00		2014-08-22
							100,000	Common Shares	N/A	25,000.00		2014-08-22
							100,000	Common Shares	N/A	25,000.00		2014-08-22
							20,000	Common Shares	N/A	5,000.00		2014-08-22
							20,000	Common Shares	N/A	5,000.00		2014-08-22
							4,000	Common Shares	N/A	1,000.00		2014-08-22
							12,000	Common Shares	N/A	3,000.00		2014-08-22
							6,000	Common Shares	N/A	1,500.00		2014-08-22
							6,000	Common Shares	N/A	1,500.00		2014-08-22
	Vortep Kasi Holdings		278.23381 Cambie St., Vancouver, BC	604-800-8009	British Columbia	Canada	920,000	Common Shares	N/A	230,000.00	National Instrument 45-106 s.2.3 s.21 Personal privacy	2014-08-22
							56,000	Common shares	N/A	14,000.00		2014-08-22
	WEBWORKS MULTIMEDIA		3248 1st Ave W, Vancouver, BC, V6K 1H5	6047343686	British Columbia	Canada	40,000	Common shares	N/A	10,000.00	National Instrument 45-106 s.2.3 s.21 Personal privacy	2014-08-22
							24,000	Common Shares	N/A	6,000.00		2014-08-22
							40,000	Common Shares	N/A	10,000.00	2014-08-22	
	ROCOTO CAPITAL MANAG		Gryon House, 5 Avenue Saint Laurent, MC98000, Monaco	011-317-979-74-780	Saint Laurent	Monaco	40,000	Common Shares	N/A	10,000.00	National Instrument 45-106 s.2.3 s.21 Personal privacy	2014-08-22
							60,000	Common Shares	N/A	15,000.00		2014-08-22
							30,000	Common Shares	N/A	7,500.00	2014-08-22	
							292,000	Common Shares	N/A	73,000.00	2014-08-22	
							100,000	Common Shares	N/A	25,000.00	2014-08-22	
	CODE CONSULTING LTD.		1080 Mainland St. W, Suite 206, Vancouver, BC V6B 2T4	604-986-5636	British Columbia	Canada	400,000	Common Shares	N/A	100,000.00	National Instrument 45-106 s.2.3 s.21 Personal privacy	2014-08-22
							200,000	Common Shares	N/A	50,000.00		2014-08-22
							100,000	Common Shares	N/A	25,000.00	2014-08-22	
	748086 ALBERTA LTD.		52147 Ranoe Road 231, Unit 37, Sherwood Park, AB, T8B 1A4	780-904-9905	Alberta	Canada	1,000,000	Common Shares	N/A	250,000.00	National Instrument 45-106 s.2.3 s.21 Personal privacy	2014-08-22
							150,000	Common Shares	N/A	37,500.00		2014-08-22
	COMAT MORTGAGE CORP		595 Burrard St, Suite 2700 Vancouver, BC V7X 1J2	604-689-1261	British Columbia	Canada	40,000	Common Shares	N/A	10,000.00	National Instrument 45-106 s.2.3 s.21 Personal privacy	2014-08-22
							28,000	Common Shares	N/A	7,000.00		2014-08-22
							60,000	Common Shares	N/A	15,000.00	2014-08-22	
							800,000	Common Shares	N/A	200,000.00	2014-08-22	
	YCP CONSULTING INC		4720 Kingsway, Suite 900, Burnaby, BC, V5H 4N2	604-435-7700	British Columbia	Canada	200,000	Common Shares	N/A	50,000.00	National Instrument 45-106 s.2.3 s.21 Personal privacy	2014-08-22
							160,000	Common Shares	N/A	40,000.00		2014-08-22
							22,000	Common Shares	N/A	5,500.00		2014-08-22
							100,000	Common Shares	N/A	25,000.00		2014-08-22
							100,000	Common Shares	N/A	25,000.00		2014-08-22
							60,000	Common Shares	N/A	15,000.00	2014-08-22	
							8,000,000			2,000,000		

Thank you! Your form and the following attachments 45-106Schedule_I_Ontario.xls, , You must attach Commissions and Finders Fees file before submitting the form have been submitted! Please print and save a copy of this receipt, the Form and attachments for your records.

Submission ID number is EDR1413497099-265, submitted date and time: 2014-10-16 18:05:01.293

**FORM 45-106F1
REPORT OF EXEMPT DISTRIBUTION**

Issuer Information

Item 1: State the full name of the issuer of the security distributed and the address and telephone number of its head office. Include the former name of the issuer if its name has changed since last report. If an underwriter is completing this form, also state the full name of the underwriter and the address and telephone number of the head office of the underwriter.

Who is completing the form? * Issuer Underwriter

Issuer Full Name * Former "Issuer Full Name" if changed since last report

Prescient Mining Corp.

Head Office Address Information

Street Address * Phone Number *
507 - 700 West Pender Street 604-669-9788

City * Province/Territory/Other * Postal/Zip Code * Country *
Vancouver British Columbia V6C 1G8 Canada

Underwriter Name

Underwriter Head Office Address Information

Street Address Phone Number

City Province/Territory/Other Postal/Zip Code Country

Item 2: State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

Reporting Issuer? * Yes No

Reporting Jurisdictions * Select All

<input checked="" type="checkbox"/> Alberta	<input type="checkbox"/> New Brunswick	<input type="checkbox"/> Nova Scotia	<input type="checkbox"/> Prince Edward Island	<input type="checkbox"/> Yukon
<input checked="" type="checkbox"/> British Columbia	<input type="checkbox"/> Newfoundland and Labrador	<input type="checkbox"/> Nunavut	<input checked="" type="checkbox"/> Quebec	
<input type="checkbox"/> Manitoba	<input type="checkbox"/> Northwest Territories	<input checked="" type="checkbox"/> Ontario	<input type="checkbox"/> Saskatchewan	

Item 3: Indicate the industry of the issuer by checking the appropriate box next to one of the industries listed. *

<input type="checkbox"/> Bio-tech	<input checked="" type="checkbox"/> Mining - exploration/development
<input type="checkbox"/> Financial Services - investment companies and funds	<input type="checkbox"/> Mining - production
<input type="checkbox"/> Financial Services - mortgage investment companies	<input type="checkbox"/> Oil and Gas
<input type="checkbox"/> Forestry	<input type="checkbox"/> Real estate
<input type="checkbox"/> Hi-tech	<input type="checkbox"/> Utilities
<input type="checkbox"/> Industrial	<input type="checkbox"/> Other (describe)

Details of distribution

Item 4: Complete Schedule I to this report. Schedule I is designed to assist in completing the remainder of this report. *

[Attach the completed Excel file here](#)

[45-106Schedule_I_Ontario.xls](#) 1,712 KB

To attach Schedule I, you must save a copy of it on your computer before uploading.

Date Format: MM/DD/YYYY

Item 5: State the distribution date. If the report is being filed for securities distributed on more than one distribution date, state all distribution dates.

* First Distribution Date
Other Distribution Date(s)

07/07/2014

Item 6: For each security distributed:

a) describe the type of security *

Debt Securities Equity and Other Securities Derivatives

Common shares

b) state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date

Total number of securities distributed *

Expiry Date

Exercise Price

714,000

Convertible

Exchangeable

Other Terms

714,000 common shares of the Issuer at a deemed price of \$0.14 per common share. The bonus shares were issued as consideration to a loan to the Company in the principal amount of \$500,000.

Underlying security

Debt Securities Equity and Other Securities Derivatives

c) State the exemption(s) relied on. *

- 45-106-2.3 [Accredited investor]
- 45-106-2.5 [Family, friends and business associates - except in Ontario]
- 45-106-2.9(1) or (2) [Offering memorandum - except in Ontario]
- 45-106-2.10 [Minimum amount]
- 45-106-2.12 [Asset acquisition]
- 45-106-2.13 [Petroleum, natural gas and mining properties]
- 45-106-2.14 [Securities for debt]
- 45-106-2.30 [Isolated distribution by issuer]
- 45-106-5.2 [TSX Venture Exchange offering - except in Ontario]

If an offering memorandum is provided to a prospective purchaser, you are requested to attach an electronic version of the offering memorandum (see section 5.4 of OSC Rule 45-501 - Ontario Prospectus and Registration Exemptions)

Check this box if the current version of the offering memorandum relating to this distribution has previously been filed with the OSC and provide the date it was filed.

Date

Add

Del

Details of distribution

Item 7: Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table, securities issued as payment for commissions or finder's fees disclosed under item 8, below.

Each jurisdiction where purchasers reside*	Number of purchasers *	Price per security ¹ *		Total dollar value raised from * purchasers in the jurisdiction (Canadian \$)
		(Canadian \$) Low	High	
British Columbia	0	\$ 0	\$ 0	0
Country				

Total number of purchasers **0**

**Total dollar value of
distribution in all jurisdictions
(Canadian \$)** **0**

Note 1: If securities are issued at different prices list the highest and lowest price the securities were sold for. If securities are issued at the same price, list that price under both "Low" and "High".

Commissions and finder's fees

Item 8: Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

Alternatively, you may provide the same information by completing and uploading the commissions and finder's fee template found at the beginning of the Form.

Not applicable Attach Excel File

If the securities being issued as compensation are or include convertible securities, such as warrants or options, please add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted. Add footnote

<input checked="" type="checkbox"/> Individual	<input type="checkbox"/> Firm *				
First Name *	Last Name *	Firm Name			
Riva	Dubrofsky				
Street Address *	City *	Province/Territory/Other *			
219 Rue De La, Rouche,	Rollard-Des-Ormeaux	Quebec			
Postal/Zip Code *	Country *				
H9A 3C3	Canada				
<input type="checkbox"/> Cash	<input checked="" type="checkbox"/> Securities *	Cash (Canadian \$)			
Number of securities issued *	Type of securities issued *	Price per security *	Exemption relied on *	Date of distribution *	
714,000	Common shares	0.14	06-2.3 [Accredited inve:	07/07/2014	
Total dollar value of compensation (Canadian \$). Total dollar value should include the value of any securities and cash added together.					99,960

Authorization of Indirect Collection of Personal Information for Distributions in Ontario

Item 9: If a distribution is made in Ontario, please include the attached "Authorization of Indirect Collection of Personal Information for Distributions in Ontario." The "Authorization of Indirect Collection of Personal Information for Distributions in Ontario" is only required to be filed with the Ontario Securities Commission.

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authorities or, where applicable, the regulators under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or, where applicable, the regulator in the jurisdiction(s) where the form is filed, at the address(es) listed at the end of this report.

Authorization of Indirect Collection of Personal Information for Distributions in Ontario

The attached Schedule I contains personal information of purchasers and details of the distribution(s). The issuer/underwriter hereby confirms that each purchaser listed in Schedule I of this report who is resident in Ontario

- (a) has been notified by the issuer/underwriter
 - (i) of the delivery to the Ontario Securities Commission of the information pertaining to the person as set out in Schedule I,
 - (ii) that this information is being collected indirectly by the Ontario Securities Commission under the authority granted to it in securities legislation,
 - (iii) that this information is being collected for the purposes of the administration and enforcement of the securities legislation of Ontario, and
 - (iv) of the title, business address and business telephone number of the public official in Ontario, as set out in this report, who can answer questions about the Ontario Securities Commission's indirect collection of the information, and
- (b) has authorized the indirect collection of the information by the Ontario Securities Commission.

The issuer/underwriter confirms the above

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: * 2014-10-16

Prescient Mining Corp.

Name of the issuer (please print) *

Nilda Rivera CFO 6046699788 ext.115

(name) * (title) * (phone number) *

Nilda Rivera

Signature *

I have been authorized to submit this form on behalf of the person signing the form

Print name and title the person submitting the form

Nilda Rivera CFO

(name) * (title) *

Item 10: State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

Same as above

Name *	Title *	Phone Number *

If available, you are requested to provide the Company Name and E-mail address of the person named above.

Company Name	E-mail

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Certificate

Thank you! Your form and the following attachments 45-106Schedule_I_Ontario.xls, , have been submitted! Please print and save a copy of this receipt, the Form and attachments for your records.

Submission ID number is EDR1413496075-298, submitted date and time: 2014-10-16 17:47:56.215

**FORM 45-106F1
REPORT OF EXEMPT DISTRIBUTION**

Issuer Information

Item 1: State the full name of the issuer of the security distributed and the address and telephone number of its head office. Include the former name of the issuer if its name has changed since last report. If an underwriter is completing this form, also state the full name of the underwriter and the address and telephone number of the head office of the underwriter.

Who is completing the form? * Issuer Underwriter

Issuer Full Name * Former "Issuer Full Name" if changed since last report

Prescient Mining Corp.

Head Office Address Information

Street Address * Phone Number *
507 - 700 West Pender Street 604-669-9788

City * Province/Territory/Other * Postal/Zip Code * Country *
Vancouver British Columbia V6C 1G8 Canada

Underwriter Name

Underwriter Head Office Address Information

Street Address Phone Number

City Province/Territory/Other Postal/Zip Code Country

Item 2: State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

Reporting Issuer? * Yes No

Reporting Jurisdictions * Select All

<input checked="" type="checkbox"/> Alberta	<input type="checkbox"/> New Brunswick	<input type="checkbox"/> Nova Scotia	<input type="checkbox"/> Prince Edward Island	<input type="checkbox"/> Yukon
<input checked="" type="checkbox"/> British Columbia	<input type="checkbox"/> Newfoundland and Labrador	<input type="checkbox"/> Nunavut	<input checked="" type="checkbox"/> Quebec	
<input type="checkbox"/> Manitoba	<input type="checkbox"/> Northwest Territories	<input checked="" type="checkbox"/> Ontario	<input type="checkbox"/> Saskatchewan	

Item 3: Indicate the industry of the issuer by checking the appropriate box next to one of the industries listed. *

<input type="checkbox"/> Bio-tech	<input checked="" type="checkbox"/> Mining - exploration/development
<input type="checkbox"/> Financial Services - investment companies and funds	<input type="checkbox"/> Mining - production
<input type="checkbox"/> Financial Services - mortgage investment companies	<input type="checkbox"/> Oil and Gas
<input type="checkbox"/> Forestry	<input type="checkbox"/> Real estate
<input type="checkbox"/> Hi-tech	<input type="checkbox"/> Utilities
<input type="checkbox"/> Industrial	<input type="checkbox"/> Other (describe)

Details of distribution

Item 4: Complete Schedule I to this report. Schedule I is designed to assist in completing the remainder of this report. *

[Attach the completed Excel file here](#)

[45-106Schedule_I_Ontario.xls](#) 1,713 KB

To attach Schedule I, you must save a copy of it on your computer before uploading.

Date Format: MM/DD/YYYY

Item 5: State the distribution date. If the report is being filed for securities distributed on more than one distribution date, state all distribution dates.

* First Distribution Date	10/15/2014
Other Distribution Date(s)	

Item 6: For each security distributed:

a) describe the type of security * Debt Securities Equity and Other Securities Derivatives

Common shares

b) state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date

Total number of securities distributed *	<input type="checkbox"/> Convertible	<input type="checkbox"/> Exchangeable	Expiry Date	Exercise Price
1,176,471				

Other Terms

Underlying security Debt Securities Equity and Other Securities Derivatives

- c) State the exemption(s) relied on. *
- 45-106-2.3 [Accredited investor]
 - 45-106-2.5 [Family, friends and business associates - except in Ontario]
 - 45-106-2.9(1) or (2) [Offering memorandum - except in Ontario]
 - 45-106-2.10 [Minimum amount]
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 - 45-106-2.13 [Petroleum, natural gas and mining properties]
 - 45-106-2.14 [Securities for debt]
 - 45-106-2.30 [Isolated distribution by issuer]
 - 45-106-5.2 [TSX Venture Exchange offering - except in Ontario]

If an offering memorandum is provided to a prospective purchaser, you are requested to attach an electronic version of the offering memorandum (see section 5.4 of OSC Rule 45-501 - Ontario Prospectus and Registration Exemptions)

Check this box if the current version of the offering memorandum relating to this distribution has previously been filed with the OSC and provide the date it was filed. Date

Details of distribution

Item 7: Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table, securities issued as payment for commissions or finder's fees disclosed under item 8, below.

Each jurisdiction where purchasers reside*	Number of purchasers *	Price per security ¹ *		Total dollar value raised from * purchasers in the jurisdiction (Canadian \$)
		(Canadian \$) Low	(Canadian \$) High	
British Columbia	1	\$ 0.85	\$ 0.85	12,750
Country				
Alberta	6	\$ 0.85	\$ 0.85	985,000
Country				
Quebec	1	\$ 0.85	\$ 0.85	2,250
Country				

Total number of purchasers **8**

**Total dollar value of
distribution in all jurisdictions
(Canadian \$)** **1,000,000**

Note 1: If securities are issued at different prices list the highest and lowest price the securities were sold for. If securities are issued at the same price, list that price under both "Low" and "High".

Commissions and finder's fees

Item 8: Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

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Not applicable Attach Excel File

If the securities being issued as compensation are or include convertible securities, such as warrants or options, please add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

<input type="checkbox"/> Individual		<input type="checkbox"/> Firm		
First Name	Last Name	Firm Name		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Street Address	City	Province/Territory/Other		
<input type="text"/>	<input type="text"/>	<input type="text" value="Select Province"/>		
Postal/Zip Code	Country			
<input type="text"/>	<input type="text" value="Select Country"/>			
<input type="checkbox"/> Cash	<input type="checkbox"/> Securities	Cash (Canadian \$)	<input type="text"/>	
Number of securities issued	Type of securities issued	Price per security	Exemption relied on	Date of distribution
<input type="text"/>	<input type="text" value="Select Security Type"/>	<input type="text"/>	<input type="text" value="Select Exemption"/>	<input type="text"/>
Total dollar value of compensation (Canadian \$). Total dollar value should include the value of any securities and cash added together.		<input type="text"/>		

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 - (iii) that this information is being collected for the purposes of the administration and enforcement of the securities legislation of Ontario, and
 - (iv) of the title, business address and business telephone number of the public official in Ontario, as set out in this report, who can answer questions about the Ontario Securities Commission's indirect collection of the information, and
- (b) has authorized the indirect collection of the information by the Ontario Securities Commission.

The issuer/underwriter confirms the above

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: * 2014-10-16

Prescient Mining Corp.

Name of the issuer (please print) *

Nilda Rivera CFO 6046699788 ext.115
(name) * (title) * (phone number) *

Nilda Rivera

Signature *

I have been authorized to submit this form on behalf of the person signing the form

Print name and title the person submitting the form

Nilda Rivera CFO
(name) * (title) *

Item 10: State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

Same as above

Name * Title * Phone Number *

If available, you are requested to provide the Company Name and E-mail address of the person named above.

Company Name E-mail

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Certificate

