



January 3, 2014

Ontario Securities Commission

Suite 1903, Box 55
20 Queen Street West
Toronto, Ontario M5H 3S8

To Whom it May Concern:

Re: Tweed Inc. (the "Company")

CIF

We are counsel to the Company. With respect to a private placement of securities of the Company that closed on December 27, 2013 (the "Private Placement"), we enclose herewith the following in compliance with the terms and provisions of National Instrument 45-106:

- (a) one (1) executed copy of Form 45-106F1 relating to the Private Placement; and
- (b) our firm cheque in the amount of \$500.00 with respect to the filing fee relating to the foregoing as set out in Ontario Securities Commission Rule 13-502.

Should you have any questions, comments or concerns with respect to the foregoing and enclosed, please contact the undersigned at your convenience.

RECEIVED

JAN 15 2014

ONTARIO SECURITIES COMMISSION
ACCOUNTS RECEIVABLE

Yours truly,
LaBarge Weinstein LLP

RECORDED

Tayyaba Khan

FEB 07 2014

Tayyaba Khan
Student-At-Law
Ext. 279
tkhan@lwlaw.com

Encls.



152428

FORM 45-106F1
REPORT OF EXEMPT DISTRIBUTION

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution.

Issuer information

Item 1: State the full name of the issuer of the security distributed and the address and telephone number of its head office. If the issuer of the security distributed is an investment fund, state the name of the fund as the issuer, and provide the full name of the manager of the investment fund and the address and telephone number of the head office of the manager. Include the former name of the issuer if its name has changed since last report. If an underwriter is completing this form, also state the full name of the underwriter and the address and telephone number of the head office of the underwriter.

Issuer: **Tweed Inc.**
1 Hershey Drive
Smiths Falls, ON K7A 0A8

Underwriter: N/A

Item 2: State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The issuer is not a reporting issuer.

Item 3: Indicate the industry of the issuer by checking the appropriate box next to one of the industries listed below.

- | | |
|---|---|
| <input type="checkbox"/> Bio-tech | <input type="checkbox"/> Mining |
| <input type="checkbox"/> Financial Services | <input type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Real Estate |
| <input type="checkbox"/> High-tech | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Industrial | <input checked="" type="checkbox"/> Other (describe)
<u>Medical marijuana production</u> |

Details of distribution

Item 4: Complete Schedule I to this report. Schedule I is designed to assist in completing the remainder of this report.

Item 5: State the distribution date. If the report is being filed for securities distributed on more than one distribution date, state all distribution dates.



December 27, 2013

Item 6: For each security distributed:

(a) describe the type of security,

Common Shares
Rights

(b) state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and

21,900 Common Shares

21,900 Rights which automatically convert on the occurrence of certain conditions into an aggregate maximum of 2,190 common shares for no additional consideration.

(c) state the exemption(s) relied on.

NI 45-106 Section 2.3 – accredited investor

Item 7: Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table, securities issued as payment for commissions or finder's fees disclosed under item 8, below.

Each jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$)	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Alberta	1	\$137.00	\$27,400.00
British Columbia	1	\$137.00	\$24,660.00
Ontario	36	\$137.00	\$2,757,810.00
Quebec	5	\$137.00	\$190,430.00
Total Number of Purchasers:	43		
Total dollar value of distributions in all jurisdictions (Canadian \$)			\$3,000,300.00

Commissions and finder's fees

Item 8: Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

If the securities being issued as compensation are or include convertible securities, such as warrants or options, please add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full Name and address of the person being compensated	Compensation paid or to be paid (cash and/or securities)				
	Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
		Number and type of securities issued	Price per security	Exemption relied on and date of distribution	
GMP Securities LP 145 King Street West, Suite 300, Toronto ON M5H 1S8	\$180,018.00	1,314 Compensation Options	\$137.00 per Common Share for two years	Section 2.3 of NI 45-106 2013-12-27	\$180,018.00

Item 9: If a distribution is made in Ontario, please include the attached "Authorization of Indirect Collection of Personal Information for Distributions in Ontario". The "Authorization of Indirect Collection of Personal Information for Distributions in Ontario" is only required to be filed with the Ontario Securities Commission.

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

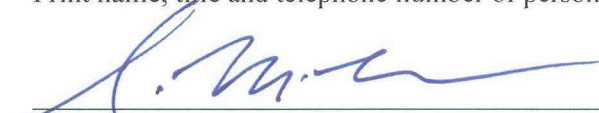
Date: January 3, 2014

Tweed Inc.

Name of issuer (please print)

Shane McLean, Legal Counsel, (613) 599-9600 (ext 262)

Print name, title and telephone number of person signing



Signature

Item 10: State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authorities or, where applicable, the regulators under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or, where applicable, the regulator in the jurisdiction(s) where the form is filed, at the address(es) listed at the end of this report.

Authorization of Indirect Collection of Personal Information for Distributions in Ontario

The attached Schedule I contains personal information of purchasers and details of the distribution(s). The issuer hereby confirms that each purchaser listed in Schedule I of this report

(a) has been notified by the issuer

(i) of the delivery to the Ontario Securities Commission of the information pertaining to the person as set out in Schedule I,

(ii) that this information is being collected indirectly by the Ontario Securities Commission under the authority granted to it in securities legislation,

(iii) that this information is being collected for the purposes of the administration and enforcement of the securities legislation of Ontario, and

(iv) of the title, business address and business telephone number of the public official in Ontario, as set out in this report, who can answer questions about the Ontario Securities Commission's indirect collection of the information, and

(b) has authorized the indirect collection of the information by the Ontario Securities Commission.

SCHEDULE I

Complete the following table.

For reports filed under sub-section 6.1(1)(j) (*TSX Venture Exchange offering*) of National Instrument 45-106 the following table only needs to list the total number of purchasers by jurisdiction instead of including the name, residential address and telephone number of each purchaser.

Do not include in this table, securities issued as payment of commissions or finder's fees disclosed under item 8 of this report.

The information in this schedule will not be placed on the public file of any securities regulatory authority or, where applicable, regulator. However, freedom of information legislation in certain jurisdictions may require the securities regulatory authority or, where applicable, regulator to make this information available if requested.

Full name, residential address and telephone number of purchaser	Number of Securities Purchased (Shares and equal number of Rights)	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution
s.21 Personal privacy	800	\$ 109,600.00	s.21 Personal privacy	Dec 27, 2013
	200	\$ 27,400.00		Dec 27, 2013
	55	\$ 7,535.00		Dec 27, 2013
Chunkerhead Ltd. c/o William W. Ollerhead 295 ORIOLE PARKWAY TORONTO ON M5P 2H6 416-214-0876	475	\$ 65,075.00	NI 45-106 Section 2.3	Dec 27, 2013
s.21 Personal privacy	255	\$ 34,935.00	s.21 Personal privacy	Dec 27, 2013

Full name, residential address and telephone number of purchaser	Number of Securities Purchased (Shares and equal number of Rights)	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution
s.21 Personal privacy	365	\$ 50,005.00	s.21 Personal privacy	Dec 27, 2013
	730	\$ 100,010.00		Dec 27, 2013
	180	\$ 24,660.00		Dec 27, 2013
	73	\$ 10,001.00		Dec 27, 2013
	180	\$ 24,660.00		Dec 27, 2013
	200	\$ 27,400.00		Dec 27, 2013
Delta Sigma Holdings 1526 Monahan Lane Kanata, On K2W 1B4 613-839-8810	2,500	\$ 342,500.00	NI 45-106 Section 2.3	Dec 27, 2013
s.21 Personal privacy	220	\$ 30,140.00	s.21 Personal privacy	Dec 27, 2013

Full name, residential address and telephone number of purchaser	Number of Securities Purchased (Shares and equal number of Rights)	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution
s.21 Personal privacy	450	\$ 61,650.00	s.21 Personal privacy	Dec 27, 2013
	550	\$ 75,350.00		Dec 27, 2013
	700	\$ 95,900.00		Dec 27, 2013
	300	\$ 41,100.00		Dec 27, 2013
	140	\$ 19,180.00		Dec 27, 2013
	180	\$ 24,660.00		Dec 27, 2013
	180	\$ 24,660.00		Dec 27, 2013
	50	\$ 6,850.00		Dec 27, 2013

Full name, residential address and telephone number of purchaser	Number of Securities Purchased (Shares and equal number of Rights)	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution
HEDGEONE CAPITAL FUND INC. 205-1708 DOLPHIN AVE KELOWNA BC V1Y 9S4 250-448-6475	180	\$ 24,660.00	NI 45-106 Section 2.3	Dec 27, 2013
EASTWOOD CAPITAL CORP 2 QUEEN ST E 20TH FLOOR TORONTO ON M5C 3G7 416-681-6565	1,450	\$ 198,650.00	NI 45-106 Section 2.3	Dec 27, 2013
s.21 Personal privacy	750	\$ 102,750.00	s.21 Personal privacy	Dec 27, 2013
SCHNARR HOLDINGS CORPORATION 10-700 KINGSBRIDGE GARDEN CENTRE MISSISSAUGA, ON L5R 3K6 905-568-8888	1,460	\$ 200,020.00	NI 45-106 Section 2.3	Dec 27, 2013
DIENER HOLDINGS INC 801-1727 WELLINGTON ST W OTTAWA ON K1Y 0G7 613-727-1995	180	\$ 24,660.00	NI 45-106 Section 2.3	Dec 27, 2013
PERRY N DELLELCE PROFESSIONAL CORPORATION 365 BAY ST SUITE 800 TORONTO ON M5H 2V1 416-361-5899	360	\$ 49,320.00	NI 45-106 Section 2.3	Dec 27, 2013
s.21 Personal privacy	180	\$ 24,660.00	s.21 Personal privacy	Dec 27, 2013
	100	\$ 13,700.00		Dec 27, 2013

Full name, residential address and telephone number of purchaser	Number of Securities Purchased (Shares and equal number of Rights)	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution
s.21 Personal privacy	365	\$ 50,005.00	s.21 Personal privacy	Dec 27, 2013
	730	\$ 100,010.00		Dec 27, 2013
Steane Consulting c/o FASKEN MARTINEAU Bay Adelaide Centre, Box 20 2400-333 Bay Street Toronto ON M5H 2T6 416-865-4535	200	\$ 27,400.00	NI 45-106 Section 2.3	Dec 27, 2013
s.21 Personal privacy	360	\$ 49,320.00	s.21 Personal privacy	Dec 27, 2013
	1,094	\$ 149,878.00		Dec 27, 2013
	291	\$ 39,867.00		Dec 27, 2013
Redwood Diversified Equity Fund P.O. Box 23 2400-120 Adelaide Street West Toronto ON M5H 1T1 416-362-4141	1,594	\$ 218,378.00	NI 45-106 Section 2.3	Dec 27, 2013
s.21 Personal privacy	547	\$ 74,939.00	s.21 Personal privacy	Dec 27, 2013

Full name, residential address and telephone number of purchaser	Number of Securities Purchased (Shares and equal number of Rights)	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution
Kathryn Kaszas BMO Nesbitt Burns Inc. P.O. Box 150, 39th Floor 1 First Canadian Place Toronto ON M5X 1H3 416-359-4662	400	\$ 54,800.00	NI 45-106 Section 2.3	Dec 27, 2013
s.21 Personal privacy	360	\$ 49,320.00	s.21 Personal privacy	Dec 27, 2013
Furse Investments 150 WIMBLETON RD TORONTO ON M9A 3S7 416-359-4662	360	\$ 49,320.00	NI 45-106 Section 2.3	Dec 27, 2013
s.21 Personal privacy	511	\$ 70,007.00	s.21 Personal privacy	Dec 27, 2013
1569121 ONTARIO LIMITED 21 VALLEY VIEW TORONTO ON M4T 1L3 416-483-6161	545	\$ 74,665.00	NI 45-106 Section 2.3	Dec 27, 2013
s.21 Personal privacy	1,100	\$ 150,700.00	s.21 Personal privacy	Dec 27, 2013

Instructions:

1. File this report and the applicable fee in each jurisdiction in which a distribution is made at the addresses listed at the end of this report. If the distribution is made in more than one jurisdiction, the issuer may complete a single report identifying all purchasers and file that report in each of the jurisdictions in which the distribution is made. Filing fees associated with the filing of the report are not affected by identifying all purchasers in a single report.
2. If the space provided for any answer is insufficient, additional sheets may be used and must be cross-referenced to the relevant part and properly identified and signed by the person whose signature appears on the report.
3. One report may be used for multiple distributions occurring within 10 days of each other provided that the report is filed on or before the 10th day following the first of such distributions.

4. In order to determine the applicable fee, consult the securities legislation of each jurisdiction in which a distribution is made.

Securities Regulatory Authorities and Regulators

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6854
Toll free in British Columbia and Alberta 1-800-373-6393
Facsimile: (604) 899-6506

Alberta Securities Commission

4th Floor, 300 – 5th Avenue SW
Calgary, Alberta T2P 3C4
Telephone: (403) 297-6454
Facsimile: (403) 297-6156

Saskatchewan Financial Services Commission

6th Floor, 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 3V7
Telephone: (306) 787-5879
Facsimile: (306) 787-5899

The Manitoba Securities Commission

1130 – 405 Broadway Avenue
Winnipeg, Manitoba R3C 3L6
Telephone: (204) 945-2548
Facsimile: (204) 945-0330

Ontario Securities Commission

Suite 1903, Box 55 20 Queen Street West
Toronto, Ontario M5H 3S8
Telephone: (416) 593-3682
Facsimile: (416) 593-8252
Public official contact regarding indirect collection of information:
Administrative Assistant to the Director of Corporate Finance
Telephone (416) 593-8086

Autorité des marchés financiers

800, Square Victoria, 22e étage
C.P. 246, Tour de la Bourse
Montréal, Québec H4Z 1G3
Telephone: (514) 395-0337
Or 1877 525-0337
Facsimile: (514) 864-3681

New Brunswick Securities Commission

133 Prince William Street, Suite 606
Saint John, New Brunswick E2L 2B5
Telephone: (506) 658-3060
Facsimile: (506) 658-3059

Nova Scotia Securities Commission

2nd Floor, Joseph Howe Building
1690 Hollis Street
Halifax, Nova Scotia B3J 3J9
Telephone: (902) 424-7768
Facsimile: (902) 424-4625

Prince Edward Island Securities Office

95 Rochford Street, P.O. Box 2000
Charlottetown, Prince Edward Island C1A 7N8
Telephone: (902) 368-4569
Facsimile: (902) 368-5283

Securities Commission of Newfoundland and Labrador

P.O. Box 8700 2nd Floor, West Block Confederation Building
St. John's, Newfoundland and Labrador A1B 4J6
Telephone: (709) 729-4189
Facsimile: (709) 729-6187

Government of Yukon

Department of Community Services
Law Centre, 3rd Floor
2130 Second Avenue
Whitehorse, YT Y1A 5H6
Telephone: (867) 667-5314
Facsimile: (867) 393-6251

Government of Northwest Territories

Department of Justice
Securities Registry
1st Floor Stuart M. Hodgson Building
5009 – 49th Street
Yellowknife, Northwest Territories X1A 2L9
Telephone: (867) 920-3318
Facsimile: (867) 873-0243

Government of Nunavut

Department of Justice
Legal Registries Division
P.O. Box 1000 – Station 570
1st Floor, Brown Building
Iqaluit, Nunavut X0A 0H0
Telephone: (867) 975-6190
Facsimile: (867) 975-6194



February 6, 2014

Ontario Securities Commission
Suite 1903, Box 55
20 Queen Street West
Toronto, Ontario M5H 3S8



To Whom it May Concern:

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Re: Tweed Inc. (the "Company")

We are counsel to the Company. With respect to a private placement of securities of the Company that closed on January 30, 2014 and February 5, 2014 (together, the "Private Placements"), we enclose herewith the following in compliance with the terms and provisions of National Instrument 45-106:

- (a) one (1) executed copy of Form 45-106F1 relating to the Private Placements; and
- (b) our firm cheque in the amount of \$500.00 with respect to the filing fee relating to the foregoing as set out in Ontario Securities Commission Rule 13-502.

Should you have any questions, comments or concerns with respect to the foregoing and enclosed, please contact the undersigned at your convenience.

RECORDED
MAR 05 2014

Yours truly,
LaBarge Weinstein LLP

Kyle Lavender
Ext. 278
klavender@lwlaw.com

Encls.

153712





FORM 45-106F1
REPORT OF EXEMPT DISTRIBUTION

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution.

Issuer information

Item 1: State the full name of the issuer of the security distributed and the address and telephone number of its head office.

Issuer: Tweed Inc.
1 Hershey Drive
Smiths Falls, ON K7A 0A8

Underwriter: N/A

Item 2: State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The issuer is not a reporting issuer.

Item 3: Indicate the industry of the issuer by checking the appropriate box next to one of the industries listed below.

- Biotech, Mining, Financial Services, investment companies and funds, mortgage investment companies, Forestry, High-tech, Industrial, exploration/development, production, Oil and gas, Real Estate, Utilities, Other (describe) Medical marijuana production

Details of distribution

Item 4: Complete Schedule I to this report. Schedule I is designed to assist in completing the remainder of this report.

Item 5: State the distribution date. If the report is being filed for securities distributed on more than one distribution date, state all distribution dates.



January 30, 2014
February 5, 2014

Item 6: For each security distributed:

(a) describe the type of security,

Common Shares
Rights

(b) state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and

17,823 Common Shares

17,823 Rights which automatically convert on the occurrence of certain conditions into an aggregate maximum of 1,783 common shares for no additional consideration.

(c) state the exemption(s) relied on.

NI 45-106 Section 2.3 – accredited investor

Item 7: Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table, securities issued as payment for commissions or finder's fees disclosed under item 8, below.

Each jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$)	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Ontario	51	\$137.00	\$2,312,560.00
Newfoundland	1	\$137.00	\$49,320.00
Nova Scotia	1	\$137.00	\$50,005.00
Texas	1	\$137.00	\$24,934.00
California	1	\$137.00	\$4,932.00
Total Number of Purchasers:	55		
Total dollar value of distributions in all jurisdictions (Canadian \$)			\$2,441,751.00

Commissions and finder's fees

Item 8: Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

If the securities being issued as compensation are or include convertible securities, such as warrants or options, please add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full Name and address of the person being compensated	Compensation paid or to be paid (cash and/or securities)				Total dollar value of compensation (Canadian \$)
	Cash (Canadian \$)	Securities			
		Number and type of securities issued	Price per security	Exemption relied on and date of distribution	
GMP Securities LP 145 King Street West, Suite 300, Toronto ON M5H 1S8	\$29,990.67	219 Compensation Options	\$137.00 per Common Share for two years	Section 2.3 of NI 45-106 2014-01-30	\$29,990.67
BMO Nesbitt Burns Inc. 1 First Canadian Place, B-1 Level, Cage, Toronto, ON M5X 1H3	\$29,990.67	219 Compensation Options	\$137.00 per Common Share for two years	Section 2.3 of NI 45-106 2014-01-30	\$29,990.67

Item 9: If a distribution is made in Ontario, please include the attached "Authorization of Indirect Collection of Personal Information for Distributions in Ontario". The "Authorization of Indirect Collection of Personal Information for Distributions in Ontario" is only required to be filed with the Ontario Securities Commission.

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: February 6, 2014

Tweed Inc.

Name of issuer (please print)

Shane McLean, Legal Counsel, (613) 599-9600 (ext 262)

Print name, title and telephone number of person signing



Signature

Item 10: State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authorities or, where applicable, the regulators under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or, where applicable, the regulator in the jurisdiction(s) where the form is filed, at the address(es) listed at the end of this report.

Authorization of Indirect Collection of Personal Information for Distributions in Ontario

The attached Schedule I contains personal information of purchasers and details of the distribution(s). The issuer hereby confirms that each purchaser listed in Schedule I of this report

(a) has been notified by the issuer

(i) of the delivery to the Ontario Securities Commission of the information pertaining to the person as set out in Schedule I,

(ii) that this information is being collected indirectly by the Ontario Securities Commission under the authority granted to it in securities legislation,

(iii) that this information is being collected for the purposes of the administration and enforcement of the securities legislation of Ontario, and

(iv) of the title, business address and business telephone number of the public official in Ontario, as set out in this report, who can answer questions about the Ontario Securities Commission's indirect collection of the information, and

(b) has authorized the indirect collection of the information by the Ontario Securities Commission.

SCHEDULE I

Complete the following table.

For reports filed under sub-section 6.1(1)(j) (*TSX Venture Exchange offering*) of National Instrument 45-106 the following table only needs to list the total number of purchasers by jurisdiction instead of including the name, residential address and telephone number of each purchaser.

Do not include in this table, securities issued as payment of commissions or finder's fees disclosed under item 8 of this report.

The information in this schedule will not be placed on the public file of any securities regulatory authority or, where applicable, regulator. However, freedom of information legislation in certain jurisdictions may require the securities regulatory authority or, where applicable, regulator to make this information available if requested.

Full name, residential address and telephone number of purchaser	Number of Securities Purchased (Shares and equal number of Rights)	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution
s.21 Personal privacy	729	\$ 99,873.00	s.21 Personal privacy	2014-01-30
	145	\$ 19,865.00		2014-01-30
	360	\$ 49,320.00		2014-01-30
	360	\$ 49,320.00		2014-01-30
Steane Consulting Ltd. Bay Adelaide Centre, Box 20 2400-333 Bay Street Toronto ON M5H 2T6 Tel: 416-865-4535	182	\$ 24,934.00	NI 45-106 Section 2.3	2014-01-30
s.21 Personal privacy	360	\$ 49,320.00	s.21 Personal privacy	2014-01-30
	182	\$ 24,934.00		2014-01-30

Full name, residential address and telephone number of purchaser	Number of Securities Purchased (Shares and equal number of Rights)	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution
s.21 Personal privacy	360	\$ 49,320.00	s.21 Personal privacy	2014-01-30
	75	\$ 10,275.00		2014-01-30
	547	\$ 74,939.00		2014-01-30
	100	\$ 13,700.00		2014-01-30
	911	\$ 124,807.00		2014-01-30
	182	\$ 24,934.00		2014-01-30
	171	\$ 23,427.00		2014-01-30
Perry N Dellelce Professional Corporation 800-365 Bay Street Toronto ON M5H 2V1 Tel: 416-361-5899	220	\$ 30,140.00	NI 45-106 Section 2.3	2014-01-30
s.21 Personal privacy	182	\$ 24,934.00	s.21 Personal privacy	2014-01-30
	365	\$ 50,005.00		2014-01-30
1548185 Ontario Inc. 52 Fleming Crescent Toronto ON M4G 2B2 Tel: 416-359-4662	364	\$ 49,868.00	NI 45-106 Section 2.3	2014-01-30

Full name, residential address and telephone number of purchaser	Number of Securities Purchased (Shares and equal number of Rights)	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution
s.21 Personal privacy	254	\$ 34,798.00	s.21 Personal privacy	2014-01-30
	185	\$ 25,345.00		2014-01-30
	182	\$ 24,934.00		2014-01-30
	365	\$ 50,005.00		2014-01-30
	516	\$ 70,692.00		2014-01-30
	182	\$24,934.00		2014-02-05
	1,460	\$200,020.00		2014-02-05
Glen Schnarr & Associates Inc. 234 Perley Crt., Rockcliffe Park, Ottawa ON K1M 2J2 Tel:905-568-888	730	\$100,010.00	NI 45-106 Section 2.3	2014-02-05
s.21 Personal privacy	110	\$15,070.00	s.21 Personal privacy	2014-02-05
Chunkerhead Ltd. 295 Oriole Parkway, Toronto, ON M5P 2H6 Tel: 416-214-4810	146	\$20,002.00	NI 45-106 Section 2.3	2014-02-05
1301903 Ontario Inc. 109 MacDonell Ave., Toronto, ON M6R 2A4 Tel: 416-930-4946	165	\$22,605.00	NI 45-106 Section 2.3	2014-02-05
s.21 Personal privacy	183	\$25,071.00	s.21 Personal privacy	2014-02-05

Full name, residential address and telephone number of purchaser	Number of Securities Purchased (Shares and equal number of Rights)	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution
s.21 Personal privacy	364	\$49,868.00	s.21 Personal privacy	2014-02-05
	182	\$24,934.00		2014-02-05
	182	\$24,934.00		2014-02-05
	100	\$13,700.00		2014-02-05
	1459	\$199,883.00		2014-02-05
	73	\$10,001.00		2014-02-05
	1459	\$199,883.00		2014-02-05
Deborah Weinstein Professional Corporation 29 Mackinnon Rd., Ottawa, ON K1M 0G4 Tel: 613-599-0018	365	\$50,005.00	NI 45-106 Section 2.3	2014-02-05
s.21 Personal privacy	273	\$37,401.00	s.21 Personal privacy	2014-02-05
	365	\$50,005.00		2014-02-05
	73	\$10,001.00		2014-02-05
	146	\$20,002.00		2014-02-05
	36	\$4,932.00		2014-02-05

Full name, residential address and telephone number of purchaser	Number of Securities Purchased (Shares and equal number of Rights)	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution
s.21 Personal privacy	73	\$10,001.00	s.21 Personal privacy	2014-02-05
	316	\$43,292.00		2014-02-05
	158	\$21,646.00		2014-02-05
	146	\$20,002.00		2014-02-05
	73	\$10,001.00		2014-02-05
Deininger Family Revocable Trust 601 Fawn Ridge Court, San Ramon, CA 94582 Tel: 925-899-6344	36	\$4,932.00	NI 45-106 Section 2.3	2014-02-05
s.21 Personal privacy	200	\$27,400.00	s.21 Personal privacy	2014-02-05
2116688 Ontario Limited 36 Julia St., Thornhill, ON L3T 4R9 Tel: 416-892-4459	146	\$20,002.00	NI 45-106 Section 2.3	2014-02-05
s.21 Personal privacy	100	\$13,700.00	s.21 Personal privacy	2014-02-05
	360	\$49,320.00		2014-02-05
MBM Intellectual Property Law LLP 270 Albert Street, Suite 1400, Ottawa, ON K1P 5G8 Tel: 613-369-5490	500	\$68,500.00	NI 45-106 Section 2.3	2014-02-05
Progressive Health Systems Ltd. 2025 North Park Street, Halifax, NS B3K 4B2 Tel: 902-982-6981	365	\$50,005.00	NI 45-106 Section 2.3	2014-02-05

Instructions:

1. File this report and the applicable fee in each jurisdiction in which a distribution is made at the addresses listed at the end of this report. If the distribution is made in more than one jurisdiction, the issuer may complete a single report identifying all purchasers and file that report in each of the jurisdictions in which the distribution is made. Filing fees associated with the filing of the report are not affected by identifying all purchasers in a single report.
2. If the space provided for any answer is insufficient, additional sheets may be used and must be cross-referenced to the relevant part and properly identified and signed by the person whose signature appears on the report.
3. One report may be used for multiple distributions occurring within 10 days of each other provided that the report is filed on or before the 10th day following the first of such distributions.
4. In order to determine the applicable fee, consult the securities legislation of each jurisdiction in which a distribution is made.

Securities Regulatory Authorities and Regulators

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6854
Toll free in British Columbia and Alberta 1-800-373-6393
Facsimile: (604) 899-6506

Alberta Securities Commission

4th Floor, 300 – 5th Avenue SW
Calgary, Alberta T2P 3C4
Telephone: (403) 297-6454
Facsimile: (403) 297-6156

Saskatchewan Financial Services Commission

6th Floor, 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 3V7
Telephone: (306) 787-5879
Facsimile: (306) 787-5899

The Manitoba Securities Commission

1130 – 405 Broadway Avenue
Winnipeg, Manitoba R3C 3L6
Telephone: (204) 945-2548
Facsimile: (204) 945-0330

Ontario Securities Commission

Suite 1903, Box 55 20 Queen Street West
Toronto, Ontario M5H 3S8
Telephone: (416) 593-3682
Facsimile: (416) 593-8252
Public official contact regarding indirect collection of information:
Administrative Assistant to the Director of Corporate Finance
Telephone (416) 593-8086

Autorité des marchés financiers

800, Square Victoria, 22e étage
C.P. 246, Tour de la Bourse
Montréal, Québec H4Z 1G3
Telephone: (514) 395-0337
Or 1877 525-0337
Facsimile: (514) 864-3681

New Brunswick Securities Commission

133 Prince William Street, Suite 606
Saint John, New Brunswick E2L 2B5
Telephone: (506) 658-3060
Facsimile: (506) 658-3059

Nova Scotia Securities Commission

2nd Floor, Joseph Howe Building
1690 Hollis Street
Halifax, Nova Scotia B3J 3J9
Telephone: (902) 424-7768
Facsimile: (902) 424-4625

Prince Edward Island Securities Office

95 Rochford Street, P.O. Box 2000
Charlottetown, Prince Edward Island C1A 7N8
Telephone: (902) 368-4569
Facsimile: (902) 368-5283

Securities Commission of Newfoundland and Labrador

P.O. Box 8700 2nd Floor, West Block Confederation Building
St. John's, Newfoundland and Labrador A1B 4J6
Telephone: (709) 729-4189
Facsimile: (709) 729-6187

Government of Yukon

Department of Community Services
Law Centre, 3rd Floor
2130 Second Avenue
Whitehorse, YT Y1A 5H6
Telephone: (867) 667-5314
Facsimile: (867) 393-6251

Government of Northwest Territories

Department of Justice
Securities Registry
1st Floor Stuart M. Hodgson Building
5009 – 49th Street
Yellowknife, Northwest Territories X1A 2L9
Telephone: (867) 920-3318
Facsimile: (867) 873-0243

Government of Nunavut

Department of Justice
Legal Registries Division
P.O. Box 1000 – Station 570
1st Floor, Brown Building
Iqaluit, Nunavut X0A 0H0
Telephone: (867) 975-6190
Facsimile: (867) 975-6194

Thank you! Your form and the following attachments 45-106 - Schedule I - OSC - Purchaser Information.xls, , You must attach Commissions and Finders Fees file before submitting the form have been submitted! Please print and save a copy of this receipt, the Form and attachments for your records.

Submission ID number is EDR1395268082-202, submitted date and time: 2014-03-26 09:35:03.983

**FORM 45-106F1
REPORT OF EXEMPT DISTRIBUTION**

Issuer Information

Item 1: State the full name of the issuer of the security distributed and the address and telephone number of its head office. Include the former name of the issuer if its name has changed since last report. If an underwriter is completing this form, also state the full name of the underwriter and the address and telephone number of the head office of the underwriter.

Who is completing the form? * Issuer Underwriter

Issuer Full Name * Former "Issuer Full Name" if changed since last report

Tweed Inc.

Head Office Address Information

Street Address * Phone Number *
1 Hershey Drive 1-855-558-9333

City * Province/Territory/Other * Postal/Zip Code * Country *
Smiths Falls Ontario K7A 0A8 Canada

Underwriter Name

Underwriter Head Office Address Information

Street Address Phone Number

City Province/Territory/Other Postal/Zip Code Country

Item 2: State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

Reporting Issuer? *

Yes No

Item 3: Indicate the industry of the issuer by checking the appropriate box next to one of the industries listed. *

- | | |
|--|---|
| <input type="checkbox"/> Bio-tech | <input type="checkbox"/> Mining - exploration/development |
| <input type="checkbox"/> Financial Services - investment companies and funds | <input type="checkbox"/> Mining - production |
| <input type="checkbox"/> Financial Services - mortgage investment companies | <input type="checkbox"/> Oil and Gas |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Hi-tech | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Industrial | <input checked="" type="checkbox"/> Other (describe) |

Other Industry Medical marijuana production

Details of distribution

Item 4: Complete Schedule I to this report. Schedule I is designed to assist in completing the remainder of this report. *

[Attach the completed Excel file here](#)

[45-106 - Schedule I - OSC - Purchaser Information.xls](#) 1,619 KB

To attach Schedule I, you must save a copy of it on your computer before uploading.

Date Format: MM/DD/YYYY

Item 5: State the distribution date. If the report is being filed for securities distributed on more than one distribution date, state all distribution dates.

* First Distribution Date 03/07/2014

Other Distribution Date(s)

Item 6: For each security distributed:

a) describe the type of security * Debt Securities Equity and Other Securities Derivatives

Units

b) state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date

Total number of securities distributed *

Expiry Date *

Exercise Price *

34,211

Convertible

Exchangeable

03/31/2014

0

Other Terms 34,211 Common Shares and 34,211 Rights which automatically convert on the occurrence of certain conditions into an aggregate maximum of 3,421 common shares for no additional consideration.

Underlying security *

Debt Securities Equity and Other Securities Derivatives

Common shares

c) State the exemption(s) relied on. *

45-106-2.3 [Accredited investor]

45-106-2.5 [Family, friends and business associates - except in Ontario]

45-106-2.9(1) or (2) [Offering memorandum - except in Ontario]

45-106-2.10 [Minimum amount]

45-106-2.12 [Asset acquisition]

45-106-2.13 [Petroleum, natural gas and mining properties]

45-106-2.14 [Securities for debt]

45-106-2.30 [Isolated distribution by issuer]

45-106-5.2 [TSX Venture Exchange offering - except in Ontario]

If an offering memorandum is provided to a prospective purchaser, you are requested to attach an electronic version of the offering memorandum (see section 5.4 of OSC Rule 45-501 - *Ontario Prospectus and Registration Exemptions*)

Check this box if the current version of the offering memorandum relating to this distribution has previously been filed with the OSC and provide the date it was filed.

Date

Add

Del

Details of distribution

Item 7: Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table, securities issued as payment for commissions or finder's fees disclosed under item 8, below.

Each jurisdiction where purchasers reside*	Number of purchasers *	Price per security ¹ *		Total dollar value raised from * purchasers in the jurisdiction (Canadian \$)
		(Canadian \$) Low	(Canadian \$) High	
Other	1	\$ 190	\$ 190	1,625,070
United States				
British Columbia	1	\$ 190	\$ 190	56,050
Country				
Other	1	\$ 190	\$ 190	11,400
Turks and Caicos Islands				
Other	1	\$ 190	\$ 190	874,950
Cayman Islands				
Other	3	\$ 190	\$ 190	342,000
Bahamas				
New Brunswick	1	\$ 190	\$ 190	14,250
Country				
Ontario	55	\$ 190	\$ 190	2,823,780
Country				
Other	1	\$ 190	\$ 190	610,090
Panama				
Quebec	4	\$ 190	\$ 190	142,500
Country				

Total number of purchasers **68**

**Total dollar value of
distribution in all jurisdictions
(Canadian \$)** **6,500,090**

Note 1: If securities are issued at different prices list the highest and lowest price the securities were sold for. If securities are issued at the same price, list that price under both "Low" and "High".

Commissions and finder's fees

Item 8: Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

Alternatively, you may provide the same information by completing and uploading the commissions and finder's fee template found at the beginning of the Form.

Not applicable Attach Excel File

If the securities being issued as compensation are or include convertible securities, such as warrants or options, please add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted. Add footnote

<input type="checkbox"/> Individual		<input checked="" type="checkbox"/> Firm *	
First Name	Last Name	Firm Name *	
		GMP Securities LP	
Street Address *		City *	Province/Territory/Other *
145 King Street West, Suite 300,		Toronto	Ontario
Postal/Zip Code *	Country *		
M5H 1S8	Canada		
<input type="checkbox"/> Cash	<input checked="" type="checkbox"/> Securities *	Cash (Canadian \$)	390,005.4
Number of securities issued *	Type of securities issued *	Price per security *	Exemption relied on * Date of distribution *
2,053	Options	190	06-2.3 [Accredited inve: 03/07/2014
Total dollar value of compensation (Canadian \$). Total dollar value should include the value of any securities and cash added together.			390,005.4

Footnote

Convertible Exchangeable

Expiry date	Exercise Price
03/07/2016	190

Other terms

Compensation options to purchase up to 2,053 Common Shares at an exercise price of \$190.00 per share, with such options expiring on March 7, 2016.

Authorization of Indirect Collection of Personal Information for Distributions in Ontario

Item 9: If a distribution is made in Ontario, please include the attached "Authorization of Indirect Collection of Personal Information for Distributions in Ontario." The "Authorization of Indirect Collection of Personal Information for Distributions in Ontario" is only required to be filed with the Ontario Securities Commission.

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authorities or, where applicable, the regulators under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or, where applicable, the regulator in the jurisdiction(s) where the form is filed, at the address(es) listed at the end of this report.

Authorization of Indirect Collection of Personal Information for Distributions in Ontario

The attached Schedule I contains personal information of purchasers and details of the distribution(s). The issuer/underwriter hereby confirms that each purchaser listed in Schedule I of this report who is resident in Ontario

- (a) has been notified by the issuer/underwriter
 - (i) of the delivery to the Ontario Securities Commission of the information pertaining to the person as set out in Schedule I,
 - (ii) that this information is being collected indirectly by the Ontario Securities Commission under the authority granted to it in securities legislation,
 - (iii) that this information is being collected for the purposes of the administration and enforcement of the securities legislation of Ontario, and
 - (iv) of the title, business address and business telephone number of the public official in Ontario, as set out in this report, who can answer questions about the Ontario Securities Commission's indirect collection of the information, and
- (b) has authorized the indirect collection of the information by the Ontario Securities Commission.

The issuer/underwriter confirms the above

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: * March 20, 2014

Tweed Inc.

Name of the issuer (please print) *

Kyle Lavender Legal Counsel (613) 599-9600 (ext 278)
(name) * (title) * (phone number) *

/s/ "Kyle Lavender"

Signature *

I have been authorized to submit this form on behalf of the person signing the form

Print name and title the person submitting the form

Kyle Lavender Legal Counsel
(name) * (title) *

Item 10: State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

Same as above

Name * Title * Phone Number *

If available, you are requested to provide the Company Name and E-mail address of the person named above.

Company Name E-mail

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Certificate

Schedule I

Issuer/ Underwriter Name		Tweed Inc.		Purchaser Information			Number and type of securities purchased		Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (enter yyyy-mm-dd)
Individual	First Name (Company Name)	Last Name	Address of Purchaser	Telephone Number of Purchaser	Province	Country	Number	Type			
No	Interward Capital Corp		TD Canada Trust Tower, BCE Place, 161 Bay St Suite 4410, Toronto ON M5J 2S1	416-365-3663	Ontario	Canada	442 442	Common shares Rights	83980.0000	45-106-2.3	2014-03-07
No	Rockhaven Holdings Ltd		TD Canada Trust Tower BCE Place, 161 Bay St Suite 4100, Toronto ON M5J 2S1	416-365-3663	Ontario	Canada	347 347	Common shares Rights	65930.0000	45-106-2.3	2014-03-07
No	Vermont Capital, S.A.		Ave Aquilino De La Guardia #18, Panama City, Panama	507-301-9000		Panama	3211 3211	Common shares Rights	610090.0000	45-106-2.3	2014-03-07
s.21 Personal privacy							200 200	Common shares Rights	38000.0000	s.21 Personal privacy	2014-03-07
s.21 Personal privacy							60 60	Common shares Rights	11400.0000		2014-03-07
No	Caerus Capital		121 King St W Unit 1820, Toronto ON M5H 3T9	647-494-9919	Ontario	Canada	105 105	Common shares Rights	19950.0000	45-106-2.3	2014-03-07
s.21 Personal privacy							165 165	Common shares Rights	31350.0000	s.21 Personal privacy	2014-03-07
s.21 Personal privacy							263 263	Common shares Rights	49970.0000		2014-03-07
No	Sugarman GM&P Partner Corp		167 Dewbourne Ave, York On M6C 1Z1	416-785-5118	Ontario	Canada	230 230	Common shares Rights	43700.0000	45-106-2.3	2014-03-07
s.21 Personal privacy							263 263	Common shares Rights	49970.0000	s.21 Personal privacy	2014-03-07
s.21 Personal privacy							422 422	Common shares Rights	80180.0000	Personal privacy	2014-03-07
s.21 Personal privacy							1000 1000	Common shares Rights	190000.0000		2014-03-07
s.21 Personal privacy							500 500	Common shares Rights	95000.0000		2014-03-07
No	CPT Inc.		Suite 824 - 33 Harbour Bay, PO Box CR 56766 Nassau Bahamas	242-363-2894		Bahamas	300 300	Common shares Rights	57000.0000	45-106-2.3	2014-03-07
s.21 Personal privacy							140 140	Common shares Rights	26600.0000	s.21 Personal privacy	2014-03-07
s.21 Personal privacy							150 150	Common shares Rights	28500.0000	Personal privacy	2014-03-07
s.21 Personal privacy							200 200 200 200	Common shares Rights Common shares Rights	38000.0000 38000.0000	Personal privacy	2014-03-07 2014-03-07
s.21 Personal privacy							142 142	Common shares Rights	26980.0000		2014-03-07
s.21 Personal privacy							316 316	Common shares Rights	60040.0000		2014-03-07
No	Pinetree Income Partnership		130 King St W Suite 2500, Toronto M5X 2A2	416-941-9600	Ontario	Canada	1184 1184	Common shares Rights	224960.0000	45-106-2.3	2014-03-07
s.21 Personal privacy							295 295	Common shares Rights	56050.0000	s.21 Personal privacy	2014-03-07
No	W B Rowlands and Company Ltd		201 Bain Ave, Toronto On M4K 1E9	416-230-7260	Ontario	Canada	132 132	Common shares Rights	25080.0000	45-106-2.3	2014-03-07
s.21 Personal privacy							220 220	Common shares Rights	41800.0000	s.21 Personal privacy	2014-03-07
No	Lester Asset Management Inc.		2102- 1800 McGill College Avenue, Montreal, QC H3A 3J6	514-849-5566	Quebec	Canada	160 160	Common shares Rights	30400.0000	45-106-2.3	2014-03-07
s.21 Personal privacy							130 130	Common shares Rights	24700.0000	s.21 Personal privacy	2014-03-07
s.21 Personal privacy							211 211	Common shares Rights	40090.0000	Personal privacy	2014-03-07
s.21 Personal privacy							263 263	Common shares Rights	49970.0000	Personal privacy	2014-03-07

s.21 Personal privacy							68 68	Common shares Rights	12920.0000	s.21	2014-03-07
No	Chesapeake Partners Master Fund Ltd	C/O State Street (Cayman) Trust Ltd, PO Box 896 KY1-1103, Gardenia Court Suite 3307, 45 Market Street, Camana Bay Cayman Islands	345-949-6770		Cayman Islands	4605 4605	Common shares Rights	874950.0000	45-106-2.3	2014-03-07	
No	Chesapeake Partners Limited Partnership	2800 Quarry Lake Dr STE 300, Baltimore MD 21209	410-602-0195		United States	8553 8553	Common shares Rights	1625070.0000	45-106-2.3	2014-03-07	
No	Samara Fund Ltd	366 Adelaide St W Suite 601, Toronto ON M5V 1R9	416-479-5408	Ontario	Canada	526 526	Common shares Rights	99940.0000	45-106-2.3	2014-03-07	
No	Parkwood LP Fund	366 Adelaide St W Suite 601, Toronto ON M5V 1R9	416-363-9049	Ontario	Canada	526 526	Common shares Rights	99940.0000	45-106-2.3	2014-03-07	
s.21 Personal privacy							75 75	Common shares Rights	14250.0000	s.21 Personal privacy	2014-03-07
s.21 Personal privacy							849 849	Common shares Rights	161310.0000		2014-03-07
s.21 Personal privacy							50 50	Common shares Rights	9500.0000		2014-03-07
s.21 Personal privacy							50 50	Common shares Rights	9500.0000		2014-03-07
No	DB Celeste Investments	32 Frybrook Crescent, Richmond Hill, ON L4B 4B9	416-861-5935	Ontario	Canada	50 50	Common shares Rights	9500.0000	45-106-2.3	2014-03-07	
No	Meteor Capital	Scotia Plaza, 40 King St W, Suite 2706, Toronto, ON M5H 3Y2	416-304-6863	Ontario	Canada	50 50	Common shares Rights	9500.0000	45-106-2.3	2014-03-07	
s.21 Personal privacy							263 263	Common shares Rights	49970.0000	s.21 Personal privacy	2014-03-07
s.21 Personal privacy							657 657	Common shares Rights	124830.0000		2014-03-07
s.21 Personal privacy							1054 1054	Common shares Rights	200260.0000		2014-03-07
s.21 Personal privacy							60 60	Common shares Rights	11400.0000		2014-03-07
s.21 Personal privacy							131 131	Common shares Rights	24890.0000		2014-03-07
s.21 Personal privacy							131 131	Common shares Rights	24890.0000		2014-03-07
No	Ornbelay Capital Inc.	c/o Mr. John Bell, 38 Fallbrook Lane, Cambridge ON N1H 4R8	519-622-0212	Ontario	Canada	263 263	Common shares Rights	49970.0000	45-106-2.3	2014-03-07	
No	Chandaria Family Holdings	125 Bermondsey Road, North York ON M4A 1X3	416-757-6700	Ontario	Canada	263 263	Common shares Rights	49970.0000	45-106-2.3	2014-03-07	
s.21 Personal privacy							131 131	Common shares Rights	24890.0000	s.21 Personal privacy	2014-03-07
s.21 Personal privacy							300 300	Common shares Rights	57000.0000		2014-03-07
s.21 Personal privacy							52 52	Common shares Rights	9880.0000		2014-03-07
s.21 Personal privacy							52 52	Common shares Rights	9880.0000		2014-03-07
s.21 Personal privacy							250 250	Common shares Rights	47500.0000		2014-03-07
s.21 Personal privacy							100 100	Common shares Rights	19000.0000		2014-03-07
s.21 Personal privacy							263 263	Common shares Rights	49970.0000		2014-03-07
s.21 Personal privacy							157 157	Common shares Rights	29830.0000		2014-03-07
s.21 Personal privacy							132 132	Common shares Rights	25080.0000		2014-03-07
s.21 Personal privacy							180 180	Common shares Rights	34200.0000		2014-03-07
s.21 Personal privacy							53 53	Common shares Rights	10070.0000		2014-03-07
s.21 Personal privacy							200 200	Common shares Rights	38000.0000		2014-03-07

s.21 Personal privacy							s.21 Personal privacy				
							131	Common shares	24890.0000		2014-03-07
							131	Rights			
							100	Common shares	19000.0000		2014-03-07
							100	Rights			
							1060	Common shares	201400.0000		2014-03-07
							1060	Rights			
							131	Common shares	24890.0000		2014-03-07
							131	Rights			
							131	Common shares	24890.0000		2014-03-07
							131	Rights			
							260	Common shares	49400.0000		2014-03-07
							260	Rights			
No	1010226 Ontario Inc		3645 Revelstoke Drive, Ottawa, Ontario K1V 7C2	613-599-9600	Ontario	Canada	395	Common shares	75050.0000	45-106-2.3	2014-03-07
							395	Rights			
No	Ryan Yermus Medicine Professional Corp.		28-B Hazelton Ave., Toronto, ON M5R 2E2	647-281-0082	Ontario	Canada	329	Common shares	62510.0000	45-106-2.3	2014-03-07
							329	Rights			
No	Patzker Medicine Professional Corporation		50 Yorkville Avenue, Suite 2601 Toronto, ON M4W 0A3	647-338-3486	Ontario	Canada	329	Common shares	62510.0000	45-106-2.3	2014-03-07
							329	Rights			